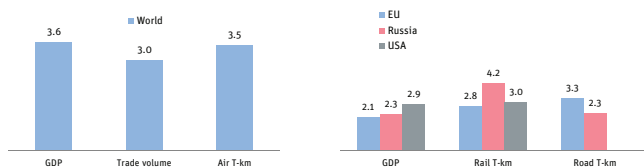


Strengthening growth in freight transport in 2018

The global GDP grew by 3.6% between 2017 and 2018, rising at a slightly lower rate than the year before. The GDP in most advanced economies expanded by 2.2%, while the GDP in emerging and developing economies increased at a slightly lower pace with respect to the previous years (4.5%). World trade volume grew 3%, which is lower than the rate of growth for 2017. Air freight tonne-kilometres increased by 3.5% in 2018, which is significantly lower than the extraordinary 9.7% growth recorded in 2017. Preliminary estimations for 2018 data from the International Transport Forum show an increase of rail freight in Russia (+4.2%), in the US (+3%) and in the EU (+2.8%). Road freight tonne-kilometres has also continued to expand in the EU area (+3.3%) and in Russia (+2.3%), according to preliminary estimates.

GDP, trade and freight transport in 2018 (% change from the previous year)



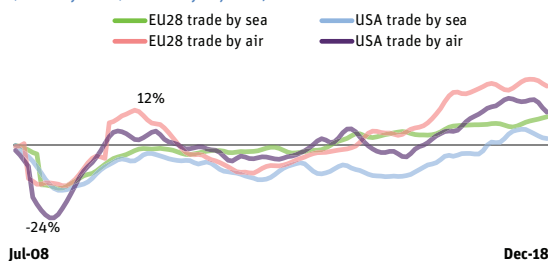
Sources: International Transport Forum, except world GDP (IMF), trade volume (WTO), air T-km (IATA). Note: EU rail T-km coverage (BEL not included. AUT, DEU, GRC, ITA, LUX, NLD and GBR 3 quarters). Road T-km coverage (BEL, DEU, GRC, ITA, MLT, and GBR not included. AUT, IRL and LUX 3 quarters). Road T-km in Russia includes only national.

Air freight volumes indicate continued growth in 2018

Air freight, considered a leading indicator for overall economic performance, started to grow in the second quarter of 2016 in the United States after slowing down below the pre-crisis level in 2015, and it has continued to grow through the end of 2018. Similarly, in the EU28, air freight volumes were stagnant around pre-crisis levels during 2015, but started to recover as of the second quarter of 2016 and have continued to show growth throughout 2018, according to preliminary seasonally adjusted data. Total external trade by sea, measured in tonnes of goods carried, continued to grow in the EU28 above the pre-crisis levels, and the US trade by sea continued the upward trend started at the end of 2017.

External trade by sea and air, percentage change from June 2008

(Tonnes, monthly trend, seasonally adjusted)

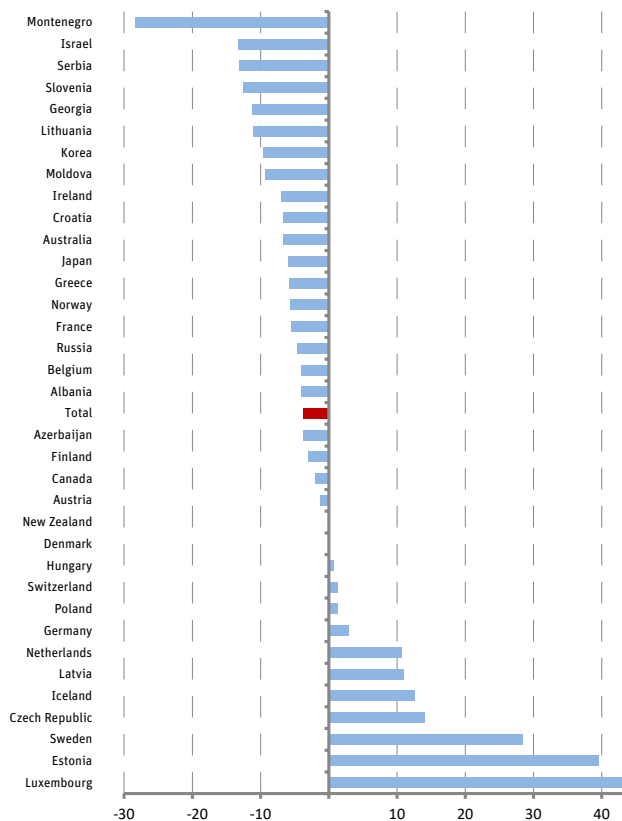


Source: International Transport Forum. Note: trade by air for EU does not include the Netherlands and the United Kingdom.

Road fatalities in ITF countries continued to fall in 2018

The 21st century has experienced the lowest levels of road deaths since systematic reporting began in most member countries of the International Transport Forum. In 2018, the total number of road deaths decreased in the 35 countries for which preliminary data are available, continuing the downward trend of the last two years (-3.8%). 9 countries showed an increase in fatalities, while the others showed a stagnant or improved situation with respect to 2017. In countries with a low number of people killed on roads, relatively small changes in fatalities have larger impacts on figures for annual changes.

Number of fatalities in 2018 (% change from the previous year)



Source: International Transport Forum. SRB and MNE data for three quarters.

Data contact:

rachele.poggi@itf-oecd.org – tel: +33 (0)1 73 31 25 54

International Transport Forum

2 rue André Pascal, 75775 Paris Cedex 16

www.itf-oecd.org

Key Transport Statistics 2018 Data

2019

Countries	RAIL										ROAD										INLAND WATERWAYS												
	Goods Transport (million T-km)						Passengers Carried (million P-km)		Goods Transport (million T-km)						Traffic (million V-km)		First Registration (number)				Fuel Deliveries (1000 Tons)				Road Accident Fatalities (number)		Goods Transport (million T-km)						
	National		International		Total		2018	Δ% 18/17	National		International		Total		2018	Δ% 18/17	Passenger Cars		Goods Vehicles		Motor Petrol		Motor Diesel		2018	Δ% 18/17	National		International		Total		
	2018	Δ% 18/17	2018	Δ% 18/17	2018	Δ% 18/17			2018	Δ% 18/17	2018	Δ% 18/17	2018	Δ% 18/17			2018	Δ% 18/17	2018	Δ% 18/17	2018	Δ% 18/17	2018	Δ% 18/17			2018	Δ% 18/17	2018	Δ% 18/17	2018	Δ% 18/17	2018
Albania	21	-18.2	17	-25.0	38	-21.3	2	-1.6																213	-4.1								
Australia													263 942	1.4	865 591	-5.5	287 520	5.1	13 151	-2.2	24 990	5.7	1 143	-6.6									
Austria	3 281	-2.2	13 058	-1.5	16 339	-1.6			12 186	0.2	6 715	-5.0	18 901	-1.7										409	-1.2	25	-20.7	1 353	-26.1	1 377	-26.0		
Azerbaijan	887	0.6	3 605	-3.9	4 492	-3.1	466	-0.2	16 452	3.3	405	-0.5	16 857	3.2							1 300	0.0	1 300	0.0	722	-3.7			4 576	3.6	4 576	3.6	
Belgium															557 487	0.7	82 864	2.4					590	-4.1	3 520	2.7	5 113	5.2	8 633	4.1			
Bosnia-Herzegovina				845	0.2	30	42.6					3 210	1.8		7 396	-1.3																	
Bulgaria	2 686	-3.5	1 138	-0.4	3 824	-2.6	1 479	2.9	7 733	-7.1	19 269	-28.3	27 002	-23.3	2 121	-22.6	3 563	11.6	14 516	16.2							17	-51.9	214	-38.6	231	-39.8	
Canada																							1 804	-2.0									
Croatia	893	-4.4	1 850	11.6	2 743	5.8	755	1.3	4 235	0.9	8 400	10.0	12 635	6.8			52 318	23.2	7 007	3.0			309	-6.6	16	25.6	28	32.4	44	29.8			
Czech Republic	5 903	7.3	10 587	2.3	16 490	4.1	10 292	8.4	23 543	7.5	17 530	-21.7	41 073	-7.2	56 535	3.2	259 525	-3.7	28 889	2.3	1 591	-0.6	4 883	-0.3	657	14.1							
Denmark	165	1.2	2 423	-2.7	2 588	-2.5	6 560	-1.0	12 068	-3.9	2 920	-1.2	14 988	-3.4	1 466	-1.9	218 489	-1.3	38 491	-4.9			175	0.0									
Estonia	650	-3.6	1 943	17.5	2 593	11.4	417	13.6	1 717	5.3	4 207	-7.7	5 924	-4.3			26 310	2.7	6 101	4.6			67	39.6									
Finland	7 046	9.0	3 984	3.4	11 030	6.9	4 535	6.2	25 970	-1.4	2 446	48.4	28 416	1.6	50 436	0.4	120 505	1.6	19 413	2.2	1 425	-0.6	2 631	1.8	223	-3.0	123	3.4		123	3.4		
France	20 049	-2.7	11 858	-7.6	31 906	-4.6	77 590	-3.7	162 121	4.0	6 486	-3.4	168 607	3.7	207 853	-0.3	2 138 602	2.8	56 195	8.6	7 952	3.9	33 625	-3.1	3 259	-5.5							
Georgia				2 598	-12.3	634	6.2					693	1.4			63 770	0.5	5 403	6.7			459	-11.2										
Germany	47 614	11.6	41 676	-3.0	89 290	4.3	97 786	2.5							3 435 778	-0.2	321 966	5.0					3 270	2.8	9 917	-7.2	36 984	-17.5	46 901	-15.5			
Greece				311	18.3										162 093	25.8	26 027	6.7					689	-5.7									
Hungary	1 871	-6.4	8 441	-9.7	10 312	-9.1	7 770	1.4	13 139	8.1	24 602	-10.6	37 740	-4.9			141 812	16.1	32 089	13.5	1 436	7.2	3 701	2.1	629	0.6	5	-14.1	1 602	-19.3	1 608	-19.3	
Iceland															17 978	-15.3	423	9.3					18	12.5									
Ireland	89	-11.0			89	-11.0	2 281	7.5	7 209	4.5	1 532	-18.0	8 741	-0.3			125 557	-4.4	27 705	4.7	900	-4.8	3 400	15.3	148	-6.9							
Israel	1 016	-3.4			1 016	-3.4	2 136	2.6							261 429	-5.0	19 020	-14.0					316	-13.2									
Italy				16 184	-1.2	40 970	4.5							84 086	0.3	1 910 667	-3.1	179 325	-6.9	7 000	1.4	26 700	3.1										
Japan	19 562	-9.9			19 562	-9.9	440 195	0.9	156 036	-1.1			156 036	-1.1			4 369 225	0.1	809 814	5.0	28 180	-1.0	15 980	0.3	4 166	-6.0							
Kazakhstan				283 118	8.0	18 509	3.1					172 279	6.4			898 222	9.2																
Korea															1 286 771	-2.4	245 126	0.5	8 700	0.0	17 700	1.7	3 781	-9.6									
Latvia	336	-17.2	17 523	20.0	17 859	18.9	624	4.7	3 458	6.7	11 538	-1.7	14 996	0.2	1 238	1.7	17 185	0.8	4 339	5.9	183	-3.7	908	4.4	151	11.0							
Lithuania	3 697	-2.0	13 188	13.3	16 885	9.6	468	10.4	3 642	14.4	39 948	11.2	43 590	11.5	3 198	10.7	198 960	18.4	21 484	23.5			170	-11.0									
Luxembourg	14	-6.7	157	3.3	171	2.4	318	-1.5	601	12.1	5 035	4.1	5 636	4.9	460	5.0	52 829	0.1	5 885	-0.1			1 800	12.5	36	44.0		168	14.1	168	14.1		
Mexico	36 539	-22.3	91 500	15.0	128 039	1.2	1 589	3.3																									
Moldova	178	13.6	814	0.1	993	2.2	95	-4.5	672	22.1	3 171	2.0	3 843	5.1			27 014	-36.2	5 868	31.9			274	-9.3	0	-15.3			0	-15.3			
Montenegro				84	-29.4	52	10.6	36	-26.5	21	-36.4	57	-30.5			1 977	15.5							38	-28.3								
Netherlands	326	-0.6	4 406	-4.1	4 732	-3.8	18 896	2.5	33 592	1.4	34 968	1.6	68 560	1.5			443 812	7.1	95 142	8.0	4 200	2.4	6 600	1.5	678	10.6	13 584	3.7	33 660	-6.2	47 244	-3.6	
New Zealand																	319 596	-5.3			2 410	-1.2	3 030	3.4	378	0.0							
North Macedonia	1	-50.0	305	11.3	306	10.9	64	8.5	1 434	5.9	9 203	-3.1	10 637	-2.0	959	6.3																	
Norway	2 915	8.1	1 265	5.5	4 180	7.3	3 757	4.2	14 070	2.2	1 831	-6.6	15 901	1.1			147 929	-6.8	7 068	13.2	1 200	0.0	3 200	-3.0	100	-5.7							
Poland	41 744	8.6	17 648	8.3	59 392	8.5	20 833	4.7					151 963	16.7			540 396	10.1	93 544	6.2	4 600	4.5	16 900	8.3	2 862	1.3				177	-64.7		
Portugal	2 205	-0.8	656	26.7	2 861	4.3	4 489	2.2	10 564	-0.3	22 276	-5.1	32 840	-3.6			228 326	2.8	45 255	2.3	1 027	-0.4	4 795	1.2									
Romania	9 631	-4.1	3 446	-7.8	13 077	-5.1	5 426	-2.3	14 358	6.0	44 403	7.9	58 761	7.4			106 594	35.3	33 013	17.6							3 701	12.0	8 559	-7.1	12 260	-2.1	
Russia				2 597 778	4.2	129 541	5.2	259 084	2.3						3 740 719	49.8	253 192	-5.3	34 760	3.1	22 970	-11.7	18 214	-4.6	66 089	-1.6	33 421	-6.9	99 510	-3.4			
Serbia	550	39.9	2 277	10.9	2 827	15.5	270	-4.6	621	29.1	4 134	27.9	4 755	28.1	366	28.9	14 759	14.6	3 852	5.8			366	-13.1	84	100.7	351	-26.8	435	-16.6			
Slovakia	784	0.5	6 816	0.4	7 600	0.4	4 019	1.9	6 452	2.6	29 138	0.2	35 590	0.6	3 997	-7.4	169 898	2.6	24 196	6.0													
Slovenia	616	-2.1	3 774	-1.2	4 390	-1.3	656	0.9	2 256	-2.3	19 969	7.9	22 225	6.8			74 518	2.8	13 236	9.5	440	4.8	1 480	0.0	91	-12.5							
Spain				6 324	-4.3	26 933	3.4	158 522	2.5	80 468	5.2	238 990	3.4			1 424 044	6.1	228 998	10.3	5 091	4.7	23 471	1.8										
Sweden	13 353	1.2	8 329	-3.6	21 682	-0.7	13 776	3.3	40 659	5.5	2 815	-14.6	43 474	3.9	57 735	0.4	365 535	-6.9	66 393	2.1	2 174	-10.4	4 369	9.9	325	28.5							
Switzerland				11 140	3.7	19 273	-2.1										300 887	-4.5	37 538	0.1	2 345	-1.2	2 851	1.7	233	1.3							
Turkey	13 901	12.6	580	39.4	14 481	13.5	5 484	21.4									526 235	-29.1	149 116	-37.0	2 340	1.6	24 620	3.5									
United Kingdom	12 873	-0.2					66 476	1.0							395 135	0.0	2 341 505	-6.7	48 623	-4.1	11 647	-0.8	24 657	-1.0									
United States				2 523 408	3.0	32 519	-2.2							5 191 552	0.4					405 300	1.7												