



DECARBONISING PATHWAYS FOR FREIGHT TRANSPORT IN THE PHILIPPINES

Scenario Design

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On behalf of:



of the Federal Republic of Germany





Content

- **Outcomes of the workshop**
- **Proposed scenario designs**
 - Current policies scenario
 - Climate ambition scenarios
- **Next steps**



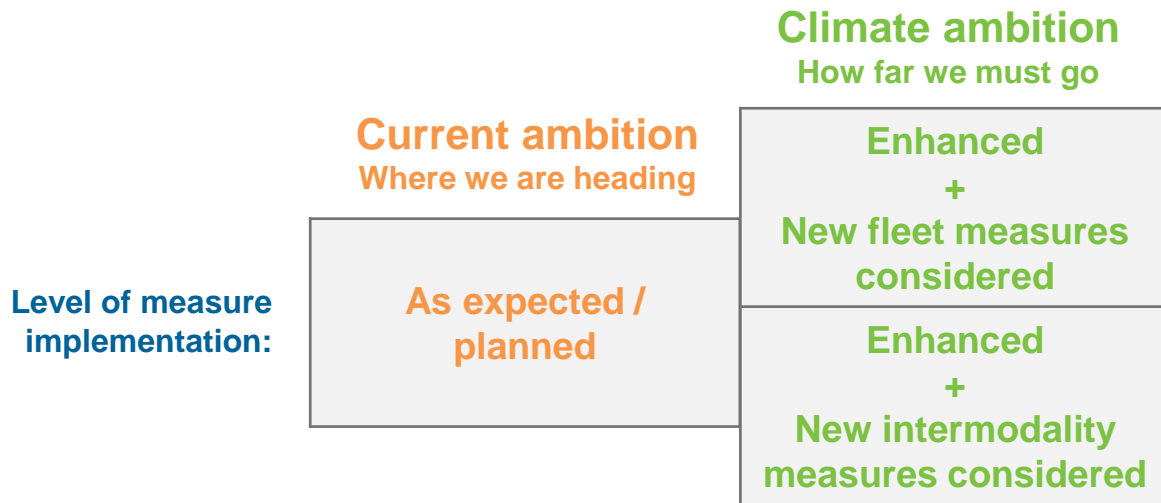
Outcomes of the workshop

- Methodology
 - Two sessions
 - Polls for input on current and planned policies
 - Stakeholders from public and private sector
- Discussions on infrastructure development, port capacity, vessel refurbishment
- Feedback used to inform three scenarios



Policy scenarios for CO₂ reduction

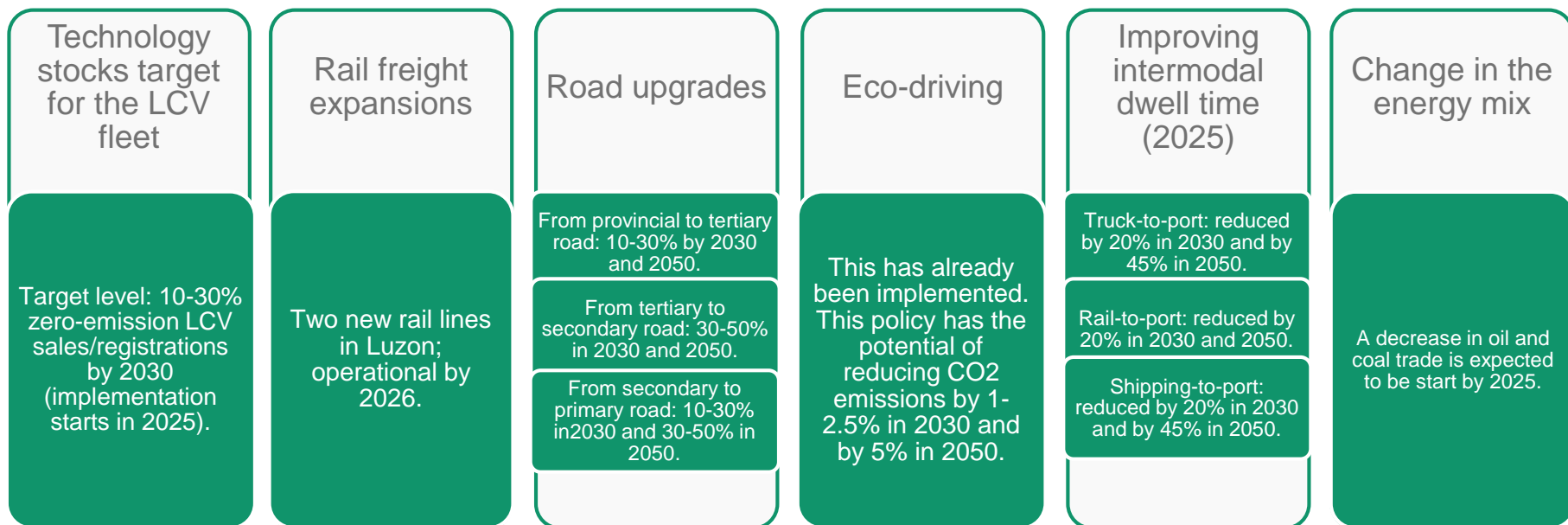
The ITF aims to design **scenarios to assess the CO₂ reduction potential** of different policy pathways. The scenarios explore possible alternative futures, their impacts on the transport system and their externalities.





Current policies scenario

This scenario presents the **evolution of CO₂ emissions** if the **current measures** are implemented as planned but no further actions are considered.





Measures not included in the current policies scenario

Vehicle technology development	Zero-emissions targets for the 2 and 3 wheeler fleet	Operations management, innovation and digitalization	Asset sharing and the physical internet
	Zero-emission targets for the truck fleet		Use of drones/electric aircraft for goods delivery
	Low-emission targets for ships/vessels		Airport environmental improvements: Environmental Management System
	Aviation Fuel targets (SAFs)		Air operations improvements: Reduced acceleration altitude, single engine taxi out, idle reverse thrust (REVT), minimising fuel use
	Rail freight electrification		Distance charges
Infrastructure development	Port capacity increase	Economic instruments	Carbon pricing
	Inland and coastal waterways expansion		
	Nautical highways expansion		
	Airport capacity increase		
		Regulatory instruments	Speed reductions for road transport
			Heavy capacity vehicles (HCV)
			Fuel economy standards for internal combustion engine (ICE) vehicles and fuel
			Incentives for renewal of fleet (vessels)
			Slow/smart steaming and speed reductions for maritime transport
		Emission factor of diesel trucks	



Two climate ambition scenarios



Green fleet:

Vehicle technology improvements through truck fleet renewal
Stricter fuel standards for diesel trucks
Fleet renewal/vessel refurbishment to reduce the share of fuel-oil-intensive ships



Seamless intermodality:

Infrastructure improvement to increase port capacity
Infrastructure improvement to reduce dwell times
Asset sharing to increase load factors



Next steps

- Confirmation of the three scenarios (**before 23 December 2022**)
- Modelling scenarios (December 2022 - February 2023)
- Scenario exploration tool validation (February/March 2023)
- Dissemination event + tool delivery & training (24-25 April 2023)

THANK YOU FOR YOUR ATTENTION

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