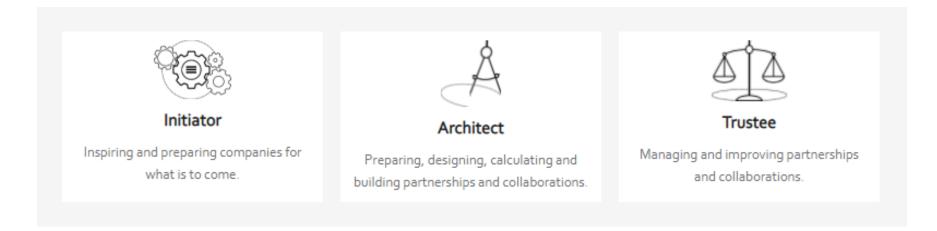




- ≡ World's First Cross Supply Chain[®] Orchestrator[™]
- ≡ Since November 2008
- \equiv 2 private shareholders



As the world's first impartial orchestrator for transport and logistics, TRI-VIZOR proactively prepares, designs and operates **horizontal partnerships and collaborative communities among shippers**. By bundling and synchronizing logistic activities across multiple supply networks, we create double digit gains in cost, customer service and sustainability for our clients.







Urban logistics Through decouping and a joint last mile an optimal drop and pick up density in cities.



Platforms Cross sectoral collaboration with a trusted multi-user platform as central hub.



Co-modity Modal shift after bundling freight flows.



Physical Internet Sharing capacity as key theme in transport system of the future.



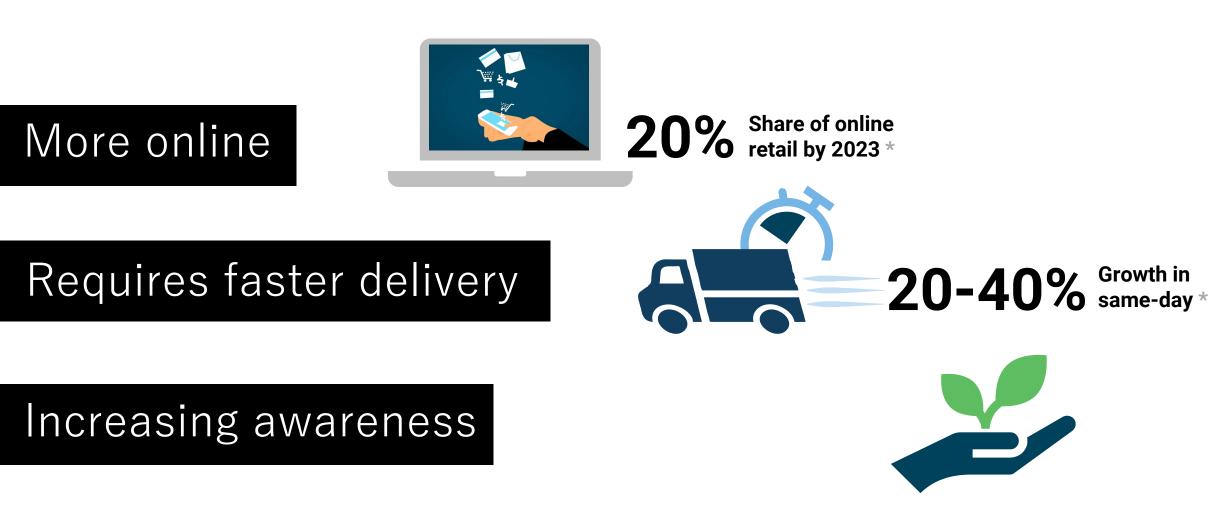
Anti trust compliant horizontal collaboration Trustee as guarantee for competitors to collaborate.



Nodes and corridors Through clustering in nodes, facilitating bundling on corridors.

- -

The changing consumer



The city is suffering

More congestion



20-35% Congestion increase from 2010 to 2020 *

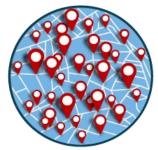
More fragmentation



Smaller parcels More frequent & ever faster

More deliveries

More regulation



78% more city deliveries by 2030 *



(*) World Economic Forum 2020

The logistics system is inadequate

Too many, too small

Too fragmented

Too much societal hindrance





Liveability

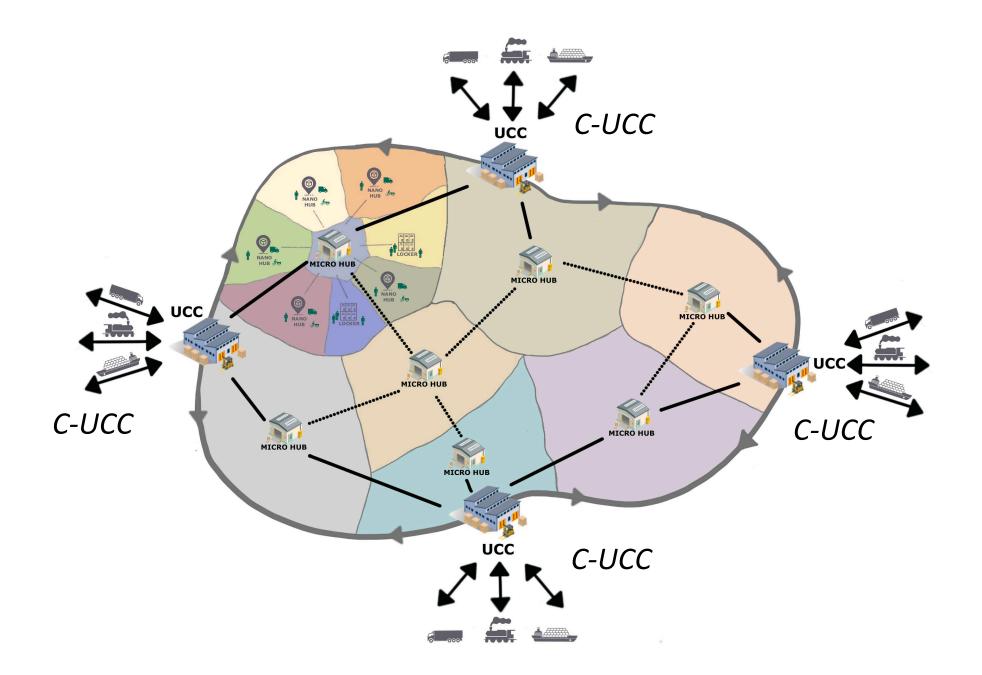
Less transport moves

Zero emission

Stakeholders

Just sit and wait for technology? Electrification of congestion?





What is needed?

Consolidation

At all levels UCC – Microhubs - Lockers

Open access

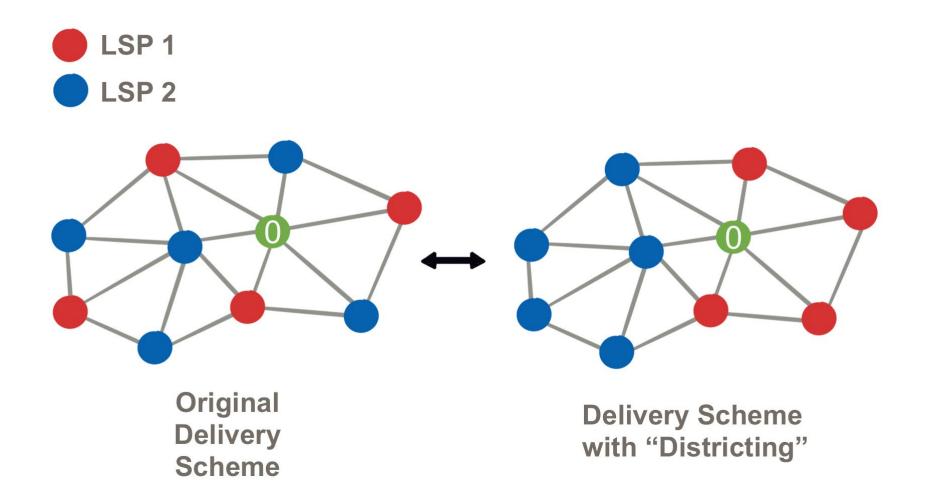
Governance

Scale !



Collaboration of stakeholders

Zoning or districting



Guiding principles

Key principle for urban logistics	Motivation - clarification	Main goal
Consolidation	Bundling, clustering and pooling – asset or capacity sharing – collaboration - "more with less"	Scale - efficiency
Decoupling	Transhipment – replenishment & last mile & last-last mile – from supply- driven towards demand-driven	Agility
Multimodal	Combination of various transport networks (road, rail, water, undergroud and air) – various vehicle types – integration - synchronisation	Sustainability
Connectivity	City of Things (cfr. IoT) – hub & spoke – hyperconnected network – data sharing – community or ecosystem design	Robustness
Open access	Standards and harmonization – infrastructure on public domaine - neutral assets – white label – common assets	Effectiveness
Public-private	Urban logistics deal – alignment – multilateral agreement – multi- stakeholder covenant	Balance
Orchestration	Governance – organization of collaboration – community or ecosystem building and management - monitoring	Fairness

Public-Private

